





# Professor Simon Pearson University of Lincoln









## Agri-Robotics and the Digital Transformation of Agriculture

Professor Simon Pearson The University of Lincoln

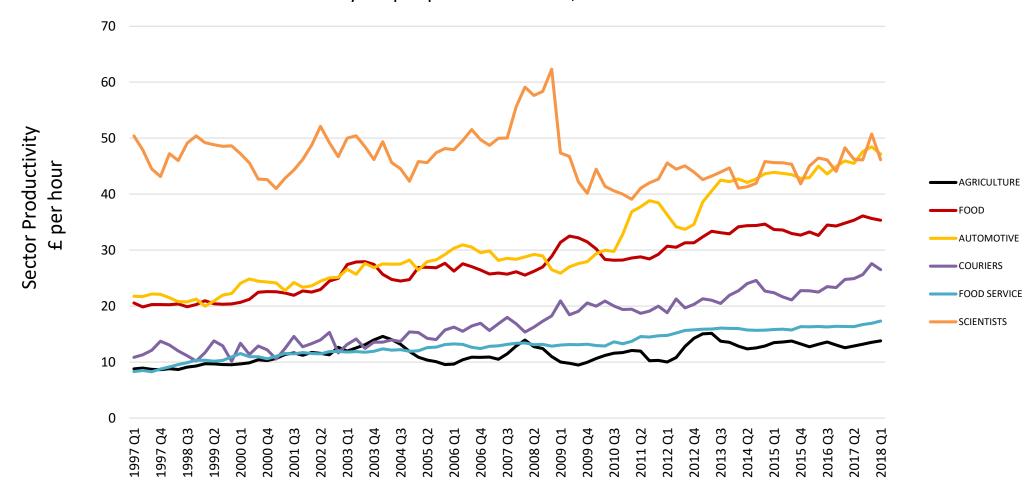




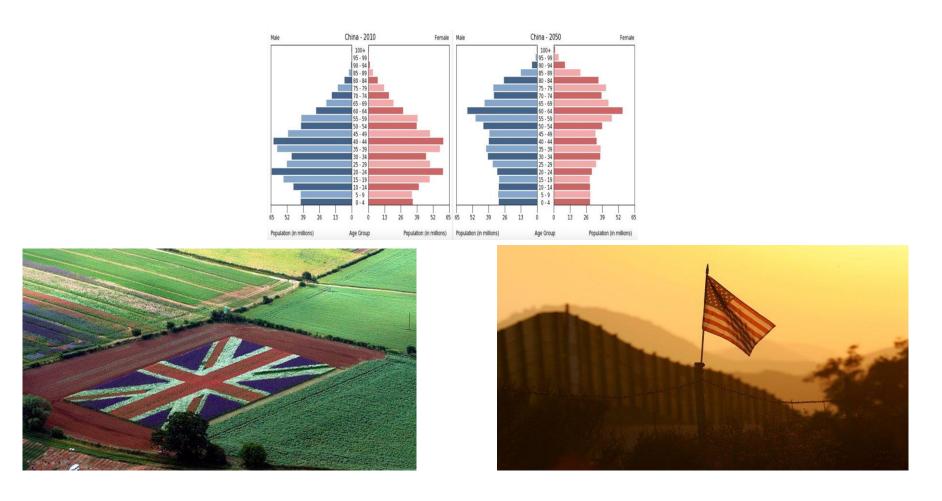


## 1. Reality Check....

Sector Productivity output per hour worked, ONS 2018



## 2. Demographics and politics: Brexit



## 3. Made Smarter Review

#### VALUE AT STAKE FOR THE FOOD AND DRINK INDUSTRY IS ESTIMATED TO BE £55.8BN BETWEEN 2017-2027

VALUE LEVER DESCRIPTION	VALUE TO INDUSTRY (£ BN)	VALUE TO INDIVIDUALS	VALUE TO SOCIETY
Revenue growth through new revenue streams	£3.2	<ul> <li>£2,266 saving per household due to improved waste management</li> <li>25% increase in product satisfaction related to customisation of products</li> </ul>	<ul> <li>32 million tCO<sub>2</sub>e reduction throughout the food supply chain in 2027<sup>1</sup>, due to more efficient production processes and reduction of waste. This represents a 29% reduction in overall food emissions in the UK</li> <li>17.6 mn tonnes of food waste reduced over the next decade</li> </ul>
Cost reduction through digitally enabled R&D	£0.5		
Cost reduction through digitally enabled manufacturing and asset maintenance	£13.2		
Cost reduction through digitally enabled supply chain management	£1.1		<ul> <li>An estimated 27,370 injuries avoided over the next decade from implementation of digital technologies</li> </ul>
Cost reduction through automation of labour	£24.7		Potential to reduce the number of food poisoning cases by up to 4.5m through better traceability in the supply chain and monitoring of shelf life
Cost reduction due to increase in resource efficiency	£13.2		
Total value to industry	-£3.2 £55.8		

<sup>1)</sup> Reduction of emissions is not presented as a cumulative figure, rather as the reduction saving potential in 2027

## 4. Transformational Technologies

Easter morning 1900: 5<sup>th</sup> Ave, New York City. Spot the automobile.



Source: US National Archives.

Easter morning 1913: 5<sup>th</sup> Ave, New York City. Spot the horse.



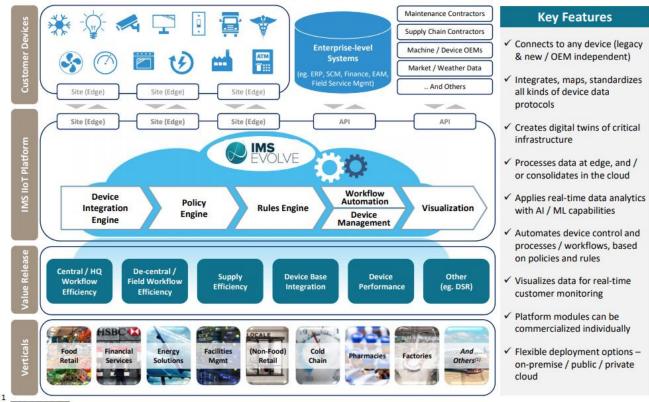
Source: George Grantham Bain Collection.

## 5. Internet of Things Platforms

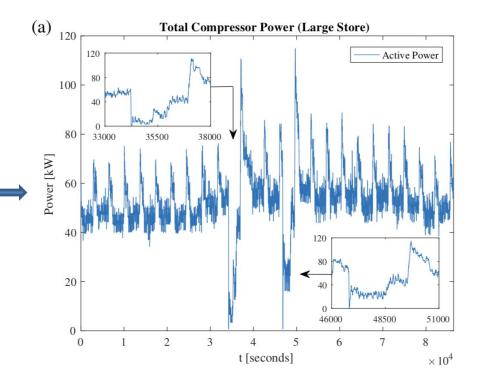
**IMS Business Overview** 



IMS' integrated "edge-to-cloud" platform drives concrete business outcomes and value release across verticals



#### Food refrigeration and IoT



Note: Device definition encompasses assets, sensors and machines.

(1) "Others" include Gas Stations, Fleet Management, Airports, Hospitality, and Data Centers



## 6. Robotics



It is not easy....2 years ago in Japan



## 6. Robotics

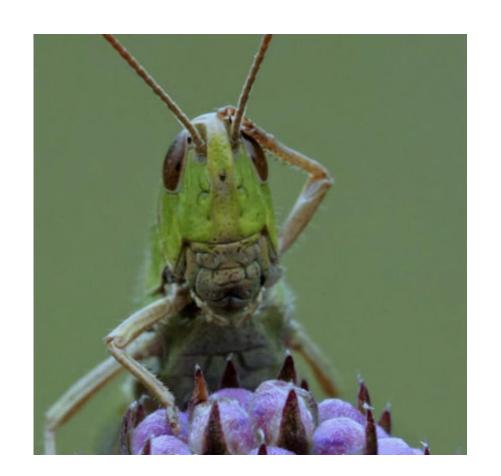


But progress is being made....

## 6. Robotics

Various robots assembled from Thorvald II modules

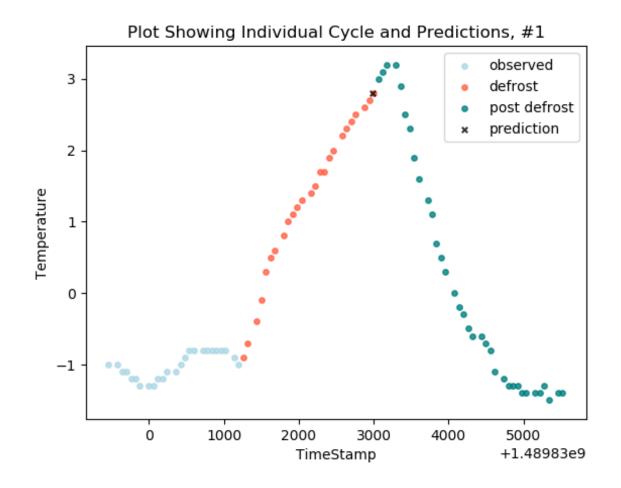
## 7. Artificial Intelligence





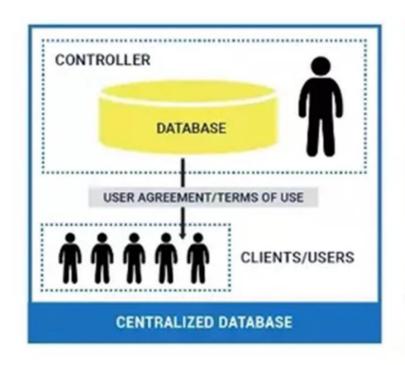
Spot the locust....Deep Learning now as accurate as humans

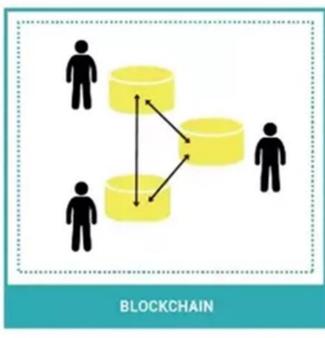
## 7. Artificial Intelligence: Machine Performance



### 8. Blockchain

#### CENTRALIZED DATABASES VS. BLOCKCHAIN





- Assume 68m consumers
- 5 pieces of food per day
- 85GB data per day
- 31TB a year per ledger
- Max. compression no meta data
- Scalability an issue
- See it in very high risk, value food chains first
- Traceability opportunity powerful, but pragmatic approach needed
- Data standards first

The panacea for food safety.....?

Food is digitising...

To keep in touch....

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